



Technology Committee

March 20, 2009

Present: Bill Carns Robin Roberts – PracticeMax
Joe Schendel
Patrick Lukacs
Brad Lund
Michelle Botana

Absent: Curt Cvikota

Agenda.

1. Policies and Procedures

Robin Roberts from Practice Max gave a detailed report of her findings. The search was narrowed down to two companies: Policy Tech and Power DMS. Both tools have an interactive process, ability to share notes between the employees who are writing the policy. Power DMS is unique in that it will allow you to create training modules, send out auto emails, reports can be exported to Excel.

Action: Robin will set up a demo for March 24th in the afternoon with Power DMS.

2. Project Management

Patrick gave a brief update about the product his company is using. He has not had as much time/opportunity to use it as he would like but is hoping to implement it fully into the business in the next coming weeks.

